



Advanced HOME

August 8-10, 2018

Aurora, CO

Training Venue Location

Aurora Municipal Center
15151 E. Alameda Parkway
Aurora, CO 80012

Course Overview

Advanced HOME (2 Days)

The National Community Development Association (NCDCA) is pleased to announce the delivery of a two-day Advanced course focusing on the HOME Investment Partnerships Program. This course provides a follow-up to the HOME Basics course with a more detailed look at actual HOME-funded projects, including grant agreements, initial and ongoing compliance, and the use of innovative partnerships to more effectively address housing needs with HOME funds.

The course begins with a brief review of HOME requirements, followed by a hands-on review of housing data resources used to identify HOME-funded activities that best meet the needs of local communities. Participants will delve into the details of different types of HOME activities, including using HOME with Low-Income Housing Tax Credits (LIHTC), HOME and Permanent Supportive Housing for Individuals experiencing homelessness, CHDO projects, homebuyer programs, and rental projects. Examples are based on experiences of NCDCA member-practitioners.

Course participants will receive a manual that includes HOME resources, and sample HOME policies, grant agreements, and compliance checklists. Group exercises are built into the course, designed to increase networking among attendees, and sharing of actual HOME experiences.

NCDCA's Advanced HOME has been developed for practitioners who have completed HOME Basics and have two or more years of HOME experience.

HOME Underwriting/Subsidy Layering (1 Day)

This one-day session will focus on the HOME Underwriting/Subsidy Layering requirements. The course is based upon the latest guidance from HUD on how to conduct underwriting and subsidy layering for

homebuyer and rental development projects.

A course agenda is below. The Early Course fee is \$400 for members and \$500 for non-members. In order to ensure a spot in the class, please register directly online at <http://www.ncdaonline.org/home.asp>. If your community is sending more than one person to this training, please complete a registration form for each person. We want to ensure that each participant receives a copy of all the materials. Please email Steve Gartrell, sgartrell@ncdaonline.org with any questions.

Class schedule is from 9am - 4:30pm each day of class, with a break for lunch.

REGISTRATION INFORMATION

REGISTRATION/PAYMENT

Register online at <http://www.ncdaonline.org/home.asp>. During the registration process, you will have the option to pay by credit card or to receive an invoice. If someone else is registering for you, please have them include **your email address**, in the email box on the registration form. They may include their address in the Billing Section of the form.

Confirmation: You should receive a **confirmation message** from "National Community Development Association" immediately after the registration process. *If you do not receive this confirmation it means your registration did not complete and you are not registered.* Make sure that you go to the bottom of the form, enter the code listed, and hit "Submit." If it still doesn't work, please contact Steve at sgartrell@ncdaonline.org.

Early Registration (register by July 15, 2018)

NCDA Member Cities/Counties: \$450/person

Non-Member Cities/Counties: \$550/person

General Registration (July 16 – August 1, 2018)

Members: \$550/person

Non-Members: \$650/person

Payment Deadline: August 8, 2018; Payment received after this date will incur a \$50

late fee.

Cancellation: Cancellation made less than 2 weeks before the start of class will result in a penalty of \$100. No shows will be charged 100% of the registration fee. You may substitute another person by contacting Steve Gartrell at sgartrell@ncdaonline.org.

GENERAL INFORMATION

TRAINING SITE

The training will be held at the Aurora Municipal Center, 15151 E. Alameda Parkway, Aurora, CO 80012

Please arrive 15 minutes early on the first day of the training for registration purposes.

HOTELS

Training participants will be responsible for obtaining their own hotel accommodations and transportation to and from the training.

TRANSPORTATION

The training venue is 20 miles from the Denver International Airport (DEN). You can get ground transportation information [here](#).

TRAVEL ARRANGEMENTS

Please do not make non-refundable travel arrangements until you receive confirmation that registration numbers have met the minimum.

ATTIRE - Business casual

QUESTIONS?

Contact Steve Gartrell at sgartrell@ncdaonline.org.

Agenda on next page

NATIONAL COMMUNITY DEVELOPMENT ASSOCIATION
Advanced HOME/Underwriting
Course Agenda

AGENDA

DAY ONE: 9:00 a.m. – 4:30 p.m.

Introductions & Course Objectives

Advanced HOME

I. Review of HOME Basics

- A. One-page summary of HOME caps, deadlines, affordability periods, etc.
- B. HOME Regulation Highlights

II. Know Your Housing Market

- A. Where are the gaps -- using data to identify priority housing needs
- B. Selecting an effective mix of HOME activities

III. A Focus on the Partnerships in HOME Investment Partnerships Programs

- A. How partnerships can change the dynamic of your HOME program
- B. Homeowner Housing: CHDO Partnerships
- C. Rental Housing: HOME and Low-Income Housing Tax Credits
- D. Multi-Jurisdiction Projects

IV. Program Income and Match

- A. Using PI to maximize funds for housing
- B. Meet Your Match

DAY TWO: 9:00 a.m. to 4:30 p.m.

V. Serving Special Populations

- A. Housing for Persons with Disabilities
- B. Housing for Homeless
- C. Addressing Other Special Needs Populations

VI. Monitoring

- A. Using IDIS to Your Advantage – Reports and Flags
- B. Desk Reviews and On-site Monitoring Strategies
- C. Avoiding common HOME monitoring findings

VII. Policies and Procedures

- A. Reviewing Your Policy Portfolio
- B. Making a list and checking it twice

VIII. The Future of HOME

- A. Telling Your Story
- B. Increasing Community Support

HOME Underwriting/Subsidy Layering

DAY THREE: 8:30 a.m. – 4:30 p.m.

I. HOME rule requirements related to underwriting and subsidy layering

II. Subsidy layering

- A. Ensure appropriate HOME subsidy
- B. Make sound investments over long term
- C. Accurately project income and expenses

III. Multi-family underwriting for rental housing development projects

- A. Rental developer capacity
- B. Key elements of underwriting
- C. Underwriting risk areas

IV. Single Family underwriting for homebuyer development projects

- A. Market assessment
- B. Homebuyer developer capacity
- C. Underwriting – two step process
 - 1. Development
 - 2. Homebuyer

V. Resources