



CDBG Basics: Training for Practitioners

August 29-31, 2017

San Diego, CA

Location

The San Diego Concourse
202 C Street
San Diego, CA 92101.

Course Overview

The National Community Development Association (NCDA) is pleased to announce the delivery of a three-day basic course on the Community Development Block Grant (CDBG) Program. The course will provide a basic, but comprehensive overview of the CDBG program. This course will provide a hands-on approach to learning the program through lecture and in-class exercises. Course participants will learn how to read the regulations, how to determine timeliness in spending CDBG funds, what activities are eligible under the program, how to document national objectives, and how to calculate Low-Mod Income (LMI) benefit. Participants will also learn important program definitions, the components of the Consolidated Plan and the Annual Action Plan, what's covered under the administration and planning activities, and grantee responsibility for monitoring sub-recipients. Class participants will also learn the difference between a sub-recipient, contractor, and a Community-Based Development Organization (CBDO) and their roles, as outlined in the regulations. Class participants will learn important financial administration information related to program management and other federal cross-cutting regulations related to the program.

Course participants will receive a comprehensive training manual that includes the CDBG program regulations and other important notices and requirements. A course agenda and registration form is attached. In order to ensure a spot in the class being held in San Diego, CA, please register directly online at <http://www.ncdaonline.org/cdbg.asp>

There will be a course exam (**which must be taken on site**) on the final day of the course. The exam is not mandatory, however, it is an excellent barometer of one's understanding of the program as a whole. A Certificate of Completion will be awarded to those who pass the test with a score of 70 or better.

Class schedule is from 9am - 4:30pm on the first and second days of class. Class will end on the 3rd day at approximately noon, and the exam (4 hour maximum) may be started immediately after class or after a brief lunch break. You may bring a lunch to the exam room.



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REGISTRATION INFORMATION

REGISTRATION/PAYMENT

Register online at <http://www.ncdaonline.org/cdbg.asp>. During the registration process, you will have the option to pay by credit card or to receive an invoice.

Confirmation: You should receive a **confirmation message** from "NCDCA Web Site" immediately after the registration process. You should also receive a confirmation message from Steve Gartrell, within a day or two. *If you do not receive either or both of these confirmations it means your registration did not complete and you are not registered.* In this case, please contact Steve at sgartrell@ncdaonline.org.

Early Registration (register by August 1, 2017)

NCDCA Member Cities/Counties: \$350/person

Non-Member Cities/Counties: \$450/person

Payment Deadline: August 15, 2017; Payment received after this date will incur a \$50 late fee

General Registration (August 2– August 15, 2017)

Members: \$450

Non-Members: \$550

Payment Deadline: August 29, 2017; Payment received after this date will incur a \$50 late fee.

Late Registration (August 16– August 29, 2017)

Members: \$600

Non-Members: \$750

Payment Deadline: September 8, 2017; Payment received after this date will incur a \$50 late fee. T

Payment: During the registration process, you will have the option to pay by credit card or

receive an invoice.

Cancellation: Cancellation within two weeks of the 1st day of class will result in a penalty of 50% of the registration fee.

TRAINING SITE: The training will be held at The San Diego Concourse, 202 C Street, San Diego, CA 92101. The San Diego Concourse is located on the San Diego Trolley Line, is walking distance from the Santa Fe Train Station and five minutes from the San Diego Lindbergh Airport. There are numerous large chain and boutique hotels located within walking distance. The San Diego Concourse is ADA accessible and there is an adjacent 12-story public parking structure.

Please arrive 15 minutes early on the first day of the training for registration purposes.

TRAVEL ARRANGEMENTS: *Please do not make non-refundable travel arrangements until you receive email confirmation that registration numbers have met the minimum.*

HOTEL

Training participants will be responsible for obtaining their own hotel accommodations and transportation to and from the training site. Nearby hotels include:

- The Westgate Hotel, westgatehotel.com
- The Sofia Hotel, thesofiahotel.com
- The US Grant Hotel, usgrant.net

DRESS - *Business casual*

QUESTIONS?

Contact Steve Gartrell at sgartrell@ncdaonline.org.

NATIONAL COMMUNITY DEVELOPMENT ASSOCIATION

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Course Agenda

Breaks will be taken mid-morning and mid-afternoon. Lunch will be on your own from 12:00 - 1:00 on Days One and Two.

DAY ONE: 9:00 a.m. - 4:30 p.m.

Introductions
Course Objectives

AGENDA: DAY 1

- Overview Of CDBG
- Historical Perspective
- Regulations
 - How To Read Them
- National Objectives
 - What Congress Requires
 - How To Document
- Eligible Activities
 - What are they?
 - How They Meet A National Objective
 - Who Can And Can't Do Them
- Limitations On Expenditures
 - Public Services
 - Administration

DAY TWO: 9:00 a.m. - 4:30 p.m.

AGENDA – DAY 2

- Program Administration
 - The Consolidated Plan & Citizen Participant Plan
 - Subrecipients, Contractors, and CBDOs
 - Monitoring
 - Reporting And Record Keeping
- Financial Management
 - Pre-award Costs
 - Admin Vs. Project Costs
 - Audits
 - Program Income
 - “Timeliness”
 - Record Keeping

- OTHER FEDERAL REQUIREMENTS
 - Lead Based Paint
 - Labor Standards

DAY THREE: 9:00 - Noonish

AGENDA - DAY 3

- Other Federal Requirements
 - ♦ Environmental
 - ♦ FHEO
 - ♦ URA And Section 104(d)
 - ♦ Procurement
 - ♦ Legal Status
- Achieving Quality
 - ♦ Conflict Of Interest
- Test

Noonish - 4 p.m.

Open Book Test (The test is optional)

Don't forget to complete the course evaluation! Thanks!