



HOME UNDERWRITING AGENDA AND SCHEDULE

DAY 1

- HOME Underwriting Requirements and guidelines **(Slides 7-18)**
- HOME Project Review **(Slides 19-36)**
 - Market Assessment
 - Developer Capacity and Fiscal Soundness

DAY 2

- Project Underwriting and Subsidy Layering **(slides 37-95)**
 - Multi-family Rental
 - Homeownership development

DAY 3

- Project Underwriting **(Slides 96 – 102)**
 - Homebuyer Assistance
- Hands on Exercises
 - Underwriting a Multifamily Rental Development
 - Underwriting a Homeownership Planned Unit Development
 - Underwriting a down payment Assistance.