

# 55th Annual Conference Cambridge, MA June 12-14, 2024 Pre-Conference Training: June 11 Draft Agenda

Agenda will remain in draft format until finalized.



Note to NCDA Members who are AICP credentialled: NCDA is an approved AICP Certification Maintenance (CM) provider. Eligible sessions are marked with the following symbol (where the number equals the number of CM credits):

# TUESDAY, JUNE 11 | 9:00 AM - 4:00 PM (All Times Eastern)

### Pre-Conference Training

Pre-Conference Training Registration: 8:00 am - 9:00 am

# 9:00 am - 4:00 pm

### CDBG Basics Primer - CM | 6.0 -

This training covers the fundamentals of CDBG including national objectives and eligible activities, eligible costs and regulations, limitations on expenditures, program administration, financial management, monitoring, crosscutting Federal requirements overview, conflict of interest, and resources.

Trainer: John Callow, Murfreesboro, TN

### **HOME Underwriting – CM | 6.0 -**

This training will focus on the HOME underwriting/subsidy layering requirements. The training is based upon the latest guidance from HUD on how to conduct underwriting and subsidy layering for homebuyer and rental development projects. At least 1 year of HOME program experience is recommended for this training.

Trainer: George Mensah, Miami, FL

#### Con Plan Primer - CM | 6.0 -

This training provides an overview of Consolidated Planning for CDBG grantees and HOME participating jurisdictions. It covers the Citizen Participation Plan, the public input consultation requirements, and the preparation of the plan. It will also touch on how to address equity and inclusion in the process. Most importantly, it will help communities understand their responsibilities regarding the use of Federal funds. The training is appropriate for anyone who works on preparing the Consolidated Plan/Annual Plans or who works with CDBG or HOME funding.

Trainer: Debra Rhinehart, Seattle, WA

#### CDBG Rehab Primer - CM | 6.0 -

This training will assist new and existing practitioners in enhancing their knowledge on how to start and effectively run a rehab program using Community Development Block Grant (CDBG) Funds awarded by the U.S. Department of Housing and Urban Development. Also providing practitioners the Nuts and Bolts of the owner-occupied rehab program & acquisition rehabilitation program.

Trainer: Kevin Howard, Little Rock, AR

# 3:00 - 4:30 pm

### **Bloomberg Center for Cities at Harvard University Event**

Leveraging Data and Collaboration to Improve Neighborhoods

Harvard University's Bloomberg Center for Cities, will host an event open to NCDA conference attendees and Harvard affiliates. The event will be a panel format with presentations and discussions that combine the thematic area of neighborhood improvements with capacity development in data utilization and cross-boundary collaboration. The event will afford time for networking and can accommodate up to 82 pre-registered attendees. It will be telecast, and later available on YouTube, in partnership with Helix studios. Refreshments will be provided.

Conference Registration: 3:00 pm – 5:00 pm

# 5:30 pm -8:30 pm

**Pre-Conference Networking Event - MIT** 

Dinner at the MIT's Student Center at 84 Mass Ave called the Mezzanine

There will be a panel format of speakers on cross cutting issues for CDBG and happy hour and dinner thereafter. This event will afford time for networking and can accommodate up to 200 pre-registered attendees.

# Wednesday, JUNE 12 | 9:00 AM - 9:00 PM

# 8:00 am - 5:00 pm

**Conference Registration and Information** 

### 8:00 am - 8:45 am

Breakfast -

### 9:00 am - 9:15 am

### Conference Welcome – Amesbury Ballroom

Vicki Watson, NCDA Executive Director

Shirletta Best, NCDA President

Yi-An Huang, City Manager City of Cambridge MA

E. Denise Simmons, The Honorable Mayor, Cambridge, MA

### 9:15 am - 9:45 am

### What CDBG Has Done for Cambridge - Amesbury Ballroom

Speaker: Iram Farooq, Assistant City Manager for Community Development Cambridge, MA

# 9:45 am - 10:00 am

**Break** 

### 10:00 am - 11:45 am

### **HUD Federal Program Update (Plenary Session) - CM | 1.5**

Hear the latest program updates on HUD's Office of Community Planning and Development Programs – CDBG, CDBG-CV, HOME, HOME-ARP, Continuum of Care, ESG.

Moderator: Vicki Watson, NCDA Executive Director

#### Speakers:

Kim Nash, Interim Director, Office of Block Grant Assistance, U.S. Department of Housing and Urban Development, Washington, DC (invited)

Virginia Sardone, Director, Office of Affordable Housing Programs, Office of Community Planning and Development, U.S. Department of Housing and Urban Development, Washington, DC (invited)

Karen DeBlasio, Division Director, Program Coordination and Analysis Division, Office of Special Needs Assistance Programs, U.S. Department of Housing and Urban Development, Washington, DC (invited)

# 11:30 am - 12:30 pm

### **CONCURRENT SESSIONS**

### Reflections from a Partnership Approach Using Section 108

CDBG's Section 108 Loan Guarantee can be used to finance visionary projects that can support transformation in communities and encourage its use.

Come learn about how in 1998, the City of Malden secured a Section 108 commitment of \$1 million dollars to clear and demolish an elementary school for the subsequent construction of a park on the site, The project created a new 4.35-acre park, near the waterfront, reimagining what is known today as River's Edge.

Moderator: Bob Shumeyko or Adam Ploetz

Speakers: Alex Pratt, Deputy Director, Housing and Community Development, City of Malden

(MA)

Matt Lattanze, Director of Planning & Development, City of Everett, MA

### **Homeownership Activities with HOME**

HOME's dedicated use for affordable housing activities contributes significantly to meeting the housing needs of a local municipality. Learn how some of our NCDA members use HOME funds to increase or preserve affordable homeownership in their communities.

Moderator: Adrienne Stitt, Birmingham, AL

Speakers:

Belle LeBlanc, MPA, Human Services Manager, Lafayette, LA

### **Best Practices for Ending Homelessness**

The numbers of persons experiencing homelessness around the United States have increased exponentially over the years and especially since post-pandemic and after the significant infusion of pandemic related funding. Yet there are communities who have eliminated sub-populations of homelessness – veterans, families, unaccompanied youth. With a focus on re-housing, cooperation with CoC's and multiple agencies, as well as effective use of limited resources, listen as NCDA member communities share best practices for ending homelessness in their cities and counties.

Moderator: Shirletta Best, Community Services Administrator, McKinney, TX

# 12:30 pm - 1:45 pm

**Lunch on your own –** Box lunches will be available to purchase in the hotel for your convenience.

# 1:45 pm - 2:45 pm concurrent sessions

### **CDBG Best Practices Working with other City/County Departments**

One of the many ways some CDBG grantees choose to deploy their grant funding is to partner with their City/County departments to complete projects needed in their communities. Projects can include sidewalks, public facilities, or infrastructure, even parks or senior services just to mention a few. Yet, internal departments can present some unexpected challenges. Our NCDA members will share their experiences and best practices for working with other departments.

Moderator: Angela Rahman, Kettering, Ohio

### Speakers:

Joann Delgado, Supervisor and Vanessa Estella, Development Specialist, Los Angeles County, Development Authority

### Tips for a Successful Hill Visit (DC) with Elected Officials or Staff

A highlight during our Winter Legislative Conference includes Hill visits to our Senators and Congressional representatives. Now is the time to learn how to plan for a successful visit. What do you bring with you – success stories and handouts? What should you expect from your elected officials or their staff members. These NCDA pros will share their tips and experience.

Moderator: David Bachrach, Director, City of East Providence, PI

Speakers:

### **Understanding Section 3**

Section 3 requires entitlement grantees to direct employment, training, and contracting opportunities to LMI persons and businesses. Grantees must track and report annually on their Section 3 activities. This session will help you better understand Section 3 requirements from other grantees.

Moderator: Lori Moring, New Bedford, MA

2:45 pm - 3:00 pm

**Break** 

# 3:00 pm - 4:00 pm concurrent sessions

### **CDBG – Increasing Grantee and Subrecipient Capacity**

Grantees are often faced with staff shortages and a limited number of partner organizations or departments to help deploy the grant funding effectively and efficiently. This session will provide information on how grantees have built capacity through new partnerships, program design, and other opportunities to ensure timely expenditure and proper management of these funds.

Moderator:

Speakers:

Shirletta Best, Community Services Administrator, McKinney, TX

### **Best Practices to Preserve Affordable Housing**

After the Great Recession, communities across the country saw construction prices increase to levels that challenge affordability for both rental and homeownership. Therefore, preserving affordable housing in your city or county becomes a priority within your affordable housing strategy. What are NCDA members doing to preserve their affordable housing stock? This session will cover those best practices.

Moderator:

Speakers:

### Management – Leadership Styles that Work

Leadership styles involve methods and behaviors used to direct, motivate and manage our teams. Sometimes leadership styles change over time or in different situations. Some team members respond better to different leadership styles. NCDA members will explore a variety of styles that work for them and correlate the styles to the work we do with our grant programs.

Moderator:

# 4:00 pm - 4:15 pm

Break

# 4:15 pm - 5:15 pm (all conference registrants are encouraged to attend)

### **NCDA Regional Caucus Meetings**

- Region I (New England)
- Region II (NY/NJ)
- Region III & IV (Mid-Atlantic/Southeast)
- Region V (Midwest)
- Region VI (Southwest)
- Region VII/VIII (Great Plains)
- Region IX (Pacific)
- Region X (Northwest)

# 6:00 pm - 9:00 pm

Conference attendees can choose to attend a sporting event or a reception at a museum.

# THURSDAY, JUNE 13 | 9:00 AM - 10:00 PM

# 8:00 am - 5:00 pm

**Conference Registration and Information** 

8:00 am - 8:45 am

Breakfast

8:55 am - 9:50 am

Plenary Session - CDBG: The Early Years

In recognition of the 50<sup>th</sup> anniversary of the CDBG program this session will focus on the history and beginnings of the program. Go back in time to the early 70s to learn about the creation of the CDBG program, its importance, and the first years of operation.

### 10:00 am - 11:00 am

**Concurrent Sessions** 

### **CAPER Tips and Tricks**

Do you dread the approaching submittal deadline for the annual CAPER (Consolidated Annual Performance and Evaluation Report)? Remembering which activities go under which goal? How to assemble all the information and will it download into the E-Con Planning Suite? All these questions plus tips and tricks for making CAPER reporting a breeze will be addressed in this session.

Moderator:

Speakers:

### **Best Practices for Engaging Your Citizens**

This session will focus on effective strategies for engaging your citizens and specifically, those being served by your CPD programs. Whether it's low-and-moderate income households, households with lived experience with homelessness or business owners serving an LMI area, it is critical to hear from your citizens in the development of and your review of your Action Plan and Consolidated Plan. In this session, you will hear from NCDA member communities on best practices for engaging these population groups.

### Increasing Affordable Housing in Your Community

As our jurisdictions face increases in rents and sales prices for housing, the need for affordable housing has become more pronounced. What are NCDA members doing to increase affordable units in their communities? This session will explore housing policy, zoning, leveraging grant funds with other funding and more.

Moderator: Jessica Deegan, Grants Compliance Manager, St. Paul, MN

Speakers:

Sarah Carroll, Housing Development Supervisor, City of Aurora, CO

### 11:00 am - 11:15 am

Break

# 11:15 am - 12:00 pm

### **ROUND TABLES**

As conference attendees gather in small groups around a specific topic, a seasoned NCDA member will facilitate the discussion in an open forum, allowing time to ask questions, share insights and network with other participants. These topics will be repeated the next day giving you an opportunity to choose another round table to attend.

- Are you a new Director? What to expect!
- Documenting National Objectives with CDBG
- Working with Your Continuum of Care
- Procurement Practices
- Job Creation Activities
- Replacement Housing
- Small Entitlements Under \$1 Million in CDBG Angela Rahman, Kettering, OH
- Medium Entitlements Receiving \$1 M \$5M in CDBG
- Large Entitlements Receiving Over \$5M in CDBG
- Miscellaneous Issues
- Becoming an NCDA Trainer Facilitator, Heather Johnson, NCDA Training Coordinator

### 12:00 pm - 1:30 pm

Lunch on your own - hotel will provide boxed lunches to purchase

# 12:00 pm - 1:30 pm

**Board of Directors Luncheon Meeting** 

# 1:40 pm - 1:55 pm

**Board the Buses for the Projects Tour** 

# 1:55 pm - 4:45 pm

**Local Projects Tour** 

Narrated bus tour of the innovative affordable housing and community development projects in Cambridge.

7:00 pm - 10:00 pm

**NCDA Conference Reception at the hotel** 

# FRIDAY, JUNE 14 | 9:00 AM - 2:30 PM

8:00 am - 12:00 pm

**Conference Registration and Information** 

8:00 am - 8:45 am

**Breakfast** 

9:00 am - 10:00 am

**ROUND TABLES** – sessions are repeated

- Are you a new Director? What to expect!
- Documenting National Objectives with CDBG
- Working with Your Continuum of Care
- Procurement Practices
- Job Creation Activities
- · Replacement Housing
- Small Entitlements Under \$1 Million in CDBG Angela Rahman, Kettering, OH
- Medium Entitlements Receiving \$1 M \$5M in CDBG
- Large Entitlements Receiving Over \$5M in CDBG
- Miscellaneous Issues
- Becoming an NCDA Trainer Facilitator, Heather Johnson, NCDA Training Coordinator

# 10:15 am - 11:30 am

**CONCURRENT SESSIONS** 

#### **CDBG Limited Clientele Activities**

On of the three national objectives for the Community Development Block Grant program is to benefit low-and moderate-income persons. For many grantees, activities are offered to a specific group of people or limited clientele. Activities may be services, housing related or the creation or retention of jobs. In this session, NCDA members will discuss their best practices for conducting limited clientele activities with CDBG.

Moderator:

### **Best Practices for Internal and External Monitoring**

Most grantees use partner departments or outside agencies to deploy funding and deliver activities for CDBG and HOME. As the administrator of these funds, it is important to ensure compliance with all grant regulations along with meeting the performance objectives! NCDA members will discuss their best practices for internal and external monitoring, mistakes that have been made and corrective actions.

Moderator:

Speakers:

Jessica Deegan, Grants Compliance Manager, St. Paul, MN

# Management – Training and Professional Development for New and Seasoned Employees

The key to achieving positive morale, hiring, and retaining your Community Development staff is often the training and professional development you make available to new and seasoned employees. Listen to NCDA Directors and managers as they discuss the tools they use to train their employees, including those available within the NCDA arsenal of training.

Moderator:

Speakers:

### 11:45 am to 1:45 pm

Awards Luncheon and Business Meeting -

The winners of the John Sasso National Community Development Week Award and other award recipients will be recognized. Emcee: Vicki Watson, NCDA Executive Director

Guest Speaker: TBA

John Sasso National Community Development Award Winners

Host City Award
City of Cambridge

President's Award

Shirletta Best, NCDA President, McKinney, TX

### **NCDA Annual Business Meeting**

Presiding: Shirletta Best, NCDA President

Election of 2024/2025 NCDA Officers

• Debra Rhinehart, City of Seattle, Chair of the NCDA Nominations and Elections Committee

Remarks: Shirletta Best, NCDA President Remarks: Marcy Esbjerg (incoming President)

Conference adjournment